



INVESTOR PRESENTATION

December 2014



Safe Harbor Statement



Safe Harbor Statement Under the Private Securities Litigation Reform Act of 1995:

This presentation contains certain "forward-looking statements" relating to the business of the Company and its subsidiary and affiliated companies. These forward looking statements are often identified by the use of forward-looking terminology such as "believes," "expects" or similar expressions. Such forward looking statements involve known and unknown risks and uncertainties that may cause actual results to be materially different from those described herein as anticipated, believed, estimated or expected. Investors should not place undue reliance on these forward-looking statements, which speak only as of the date of this presentation. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those risks and conditions discussed in the Company's periodic reports that are filed with the Securities and Exchange Commission and available on its website, including factors described in "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" in our Form 10-K for the year ended December 31, 2013 and "Management's Discussion and Analysis of Financial Condition and Results of Operations" in our Form 10-Q for the quarter ended September 30, 2014. All forward-looking statements attributable to the Company or to persons acting on its behalf are expressly qualified in their entirety by these factors other than as required under the securities laws. The Company does not assume a duty to update these forward-looking statements.

Equity Snapshot



| NASDAQ CM Ticker: | CLNT |
|--|----------------|
| Price (12/3/2014): | \$3.99 |
| Shares Outstanding (11/13/2014): | 3.86 million |
| Market Capitalization: | \$15.4 million |
| Revenue (TTM ¹): | \$78.2 million |
| Adjusted Net Income ² (TTM): | \$12.0 million |
| Adjusted Diluted EPS ² (TTM): | \$3.33 |
| Net Income (TTM): | \$9.4 million |
| Diluted EPS (TTM): | \$2.59 |
| P/E ² (TTM): | 1.20x |
| P/S ² (TTM): | 0.20x |
| P/B ² (MRQ): | 0.15x |

¹ Trailing twelve months through September 30, 2014

² Adjusted net income, adjusted diluted eps and P/E for the trailing twelve months ended 30 September 2014 are non-GAAP measurements, which add back impairment loss in the fourth quarter of 2013 (see reconciliation in appendix). P/E stands for price-to-adjusted earnings per diluted share ratio, P/S stands for price to sales per diluted share ratio and P/B stands for price to book value per diluted share ratio.

Investment Highlights



World class provider of precision forged and fabricated solutions

Profitable and growing dyeing and finishing equipment business

Advanced manufacturing facility meets international standards

China's commitment to clean energy and environmental protection

Growth strategy focuses on developing environmentally-driven new end markets

Valuation of P/E at 1.20x¹ and P/B at 0.15x²

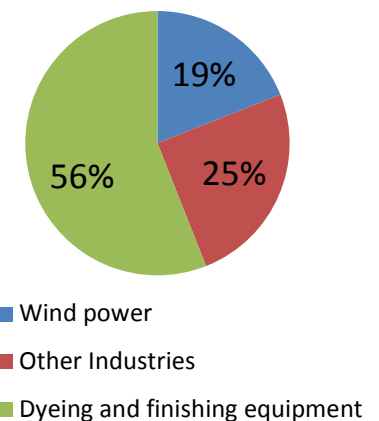
1 & 2 Based on the stock price of December 3, 2014; 1 - Based on adjusted EPS for trailing twelve months ended September 30, 2014 (the equivalent on a GAAP basis is \$2.59 ; 2 – Based on book value per share as of September 30, 2014.

Company Overview

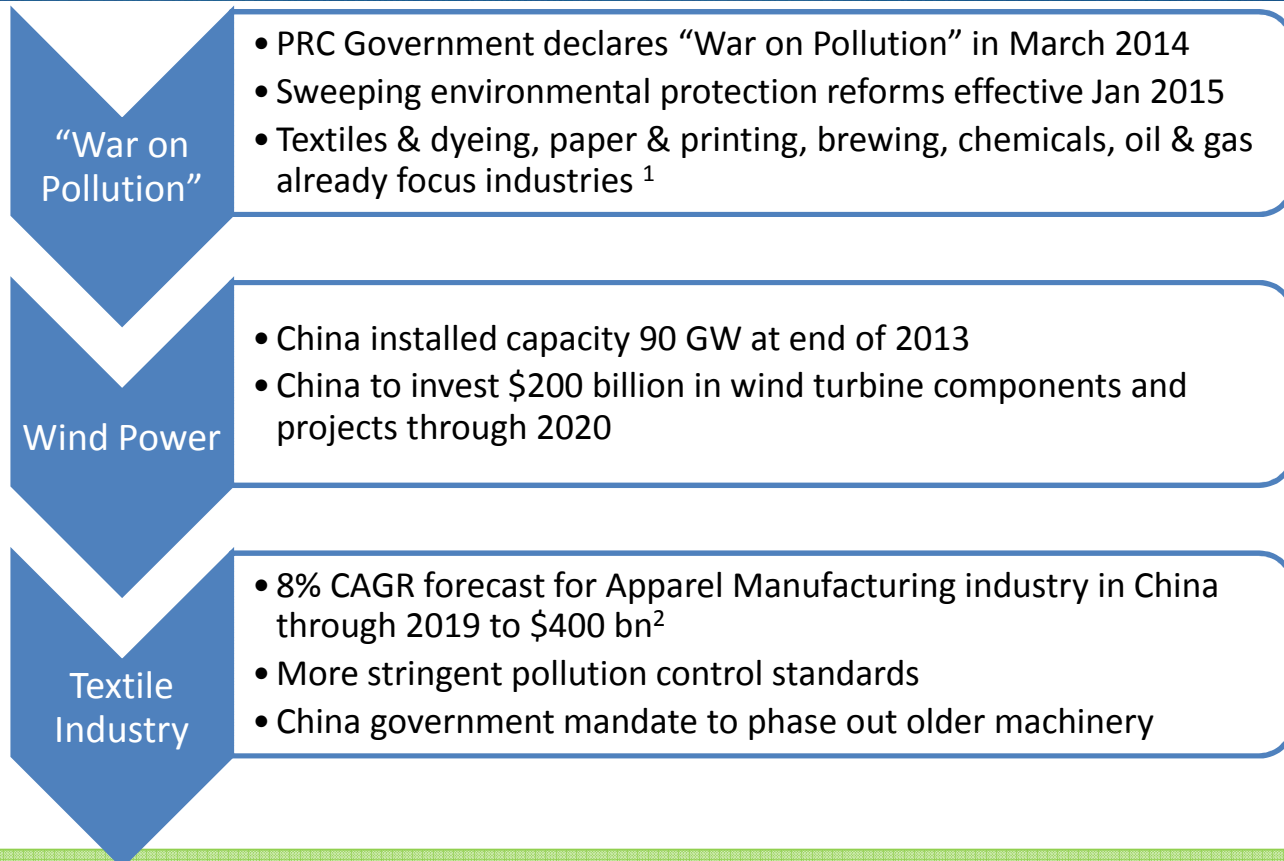


- Cleantech Solutions International manufactures advanced metal components and assemblies used in various clean technology and manufacturing industries and textile dyeing and finishing machines
- The Company is targeting customers in several end markets:
 - **Textile Industry** – airflow dyeing machines and other equipment
 - **Wind Power** - forged rolled rings and other components
 - **Other Industries** – forged products for industrial equipment mfrs
 - **Additional Capabilities** – complex pressure valves & chambers
 - **Potential Growth Area** – Products for oil and natural gas
- Strategically located in Jiangsu Province results in shipping cost-savings and faster response time advantage compared to international competitors
- Customer base includes well-known global and domestic companies

2014 YTD Sales Breakdown



Government Support for Environmental Protection



Enforcement of anti-pollution reforms and clean energy targets expected to play a vital role in achieving China’s environmental goals

¹China National Environmental Protection Plan the Eleventh Five-Years (2006-2010,), State Council of PRC ²ACMR-IBISWorld f'cast

Clean Tech Solutions for the Textile Industry



- New PRC environmental standards encourage use of energy efficient dyeing equipment
- 2010 developed next generation airflow dyeing machines:
 - Combine functions of airflow machines and fluid-flow machines
 - Larger capacity , more cost-efficient than competition
- **Patented¹ airflow dyeing technique vs. traditional process**
 - Uses air flow as opposed to water
 - Reduces input costs, wrinkles, emissions, and dyeing time
 - Efficient, energy-saving and enhanced performance



¹Patents issued by the State Intellectual Property Office of the People's Republic of China

Clean Tech Solutions for the Textile Industry



- Sales began 2013. Now using e-commerce channels to develop customers in Southeastern Asia
- Major revenue driver in 2013 and 2014 (56% of TTM Revenues)²
- Installing new equipment to expand production capacity
- New product development:
 - After treatment compacting machine - 2013
 - Premium line of traditional and airflow dyeing machines - 2014
 - Garment washing machine for denim - 2014

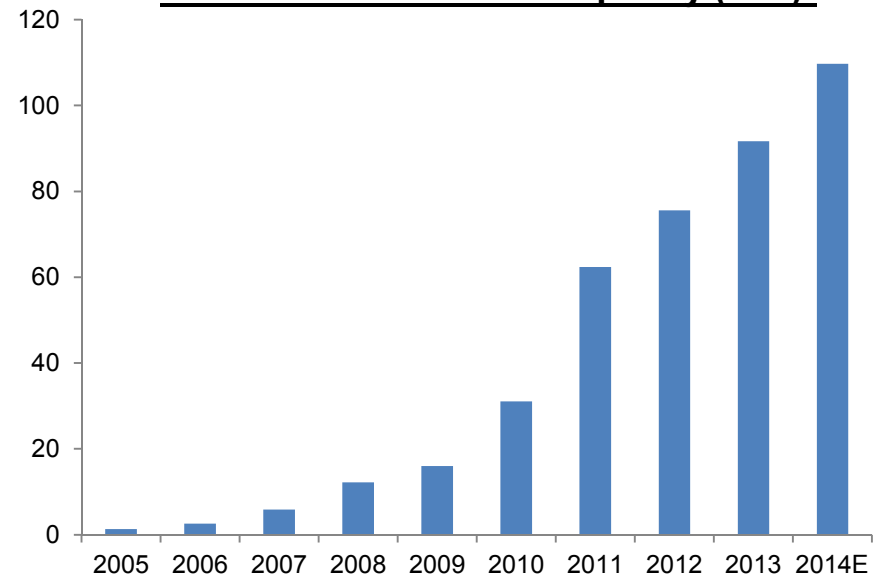


Clean Tech Solutions for the Wind Power Industry



- Began manufacturing of forged products for the wind industry in 2009
- ISO9001 certified* facilities. Covers over 226,430 sq. ft.
- Wind industry capabilities include:
 - Rolled rings: up to 6.3 meters in diameter
 - Shafts used in 1MW-3MW wind turbine units
 - Gear rims and other forged rings
 - Flanges for towers

China: Installed Wind Capacity (GW)¹



*Valid through August 12, 2015

1: In [altenergy stocks](#) from EIA and Greenridge Global

Leveraging Expertise to Expand Product Portfolio



- In 2011, leveraged expertise in manufacturing precision products to develop new end markets
- **High-specification large-format vessels with**
 - Complex Pressure Vessels and Chamber
 - High Temperature Vessels
 - Thick-walled Vessels
- Components used for **sapphire growth systems** to cater to the needs of the rapidly growing **LED lighting industry**



Potential New Growth Area: China's Oil & Gas Industry



- Growth prospects driven by environmental imperatives encouraging petroleum companies to reduce emissions and upgrade facilities
- **2013:** became a certified supplier to **China's oil and natural gas** industry
- **2014:** Received 3rd party certifications¹ with regard to axis shape, circular shape, tubular shape and forging processing
- Produced prototypes:
 - Pressure vessels for a subsidiary of SINOPEC
 - Components for a major Engineering & Construction company serving power plants and power stations
- Upgraded production facilities to support new business
- **December 2014:** Win RMB13M (\$2.1M) SINOPEC order for 2015 delivery
 - Heat exchangers, coolers, reboilers, condensers and prefractionating columns

¹Certifications issued by Beijing New Century Certification Co. (BCC)

Management Team and Board of Directors



Mr. Jianhua Wu, Chairman / CEO

Mr. Wu has more than 20 years of machinery manufacturing experience. He holds a certificate in Mechanical Engineering and is a founding member of the China Wind Association.

Mr. Adam Wasserman, Chief Financial Officer

Mr. Wasserman is the CEO of CFO Oncall, Inc., an accounting consulting firm, with over 15 years of experience performing CFO and SEC reporting services. He holds a B.S. in Accounting.

Mr. Ryan Hua, VP of Operations

Prior to joining Cleantech Solutions, Mr. Hua was a Partner at Wuxi Zhong Qiang Heavy Machinery, Inc. Mr. Hua holds a B.S. from Nanjing University of Science and Technology. He also received PMI certification. *(Mr. Hua is not an officer of the company. He provides operational updates and other information about the company to its shareholders.)*

Mr. Tianxiang Zhou, Independent Director

As lead engineer in Wuxi Angyida Mechanism Limited Company since 2004, Mr. Zhou has an engineering background and extensive experience in the manufacturing business. Mr. Zhou received his bachelors degree in engineering from Nanjing Institute of Chemical Technology.

Mr. Xi Liu, Independent Director

With an extensive background in material engineering, Mr. Liu is a purchasing and sourcing manager at WAM Bulk Handling Machinery (Shanghai) Co., Ltd. He holds a degree in metal material and heat treatment from Jiangsu University of Technology.

Mr. Fu Ren Chen, Independent Director

Mr. Chen has been general manger and chairman of the board of Wuxi City ZhengCheng Accounting Services, Ltd. since 2000. Mr. Chen is a CPA in China.

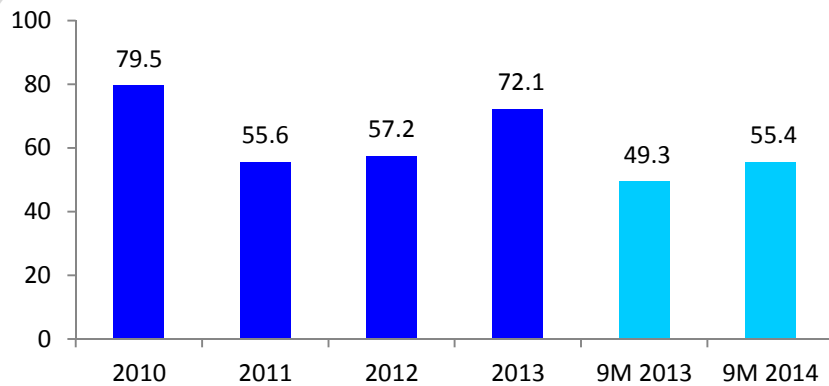
Mr. Frank Zhao, Independent Director

Mr. Zhao has been chief financial officer of China Jo-Jo Drugstores, Inc. since August 2011. Previously a senior auditor with Sherb & Co., LLP and a financial analyst at Microsoft Corporation. Mr. Zhao received his bachelor of accounting degree from Central University of Finance and Economics in Beijing and his master of Professional Accounting from the University of Washington. Mr. Zhao is a CPA.

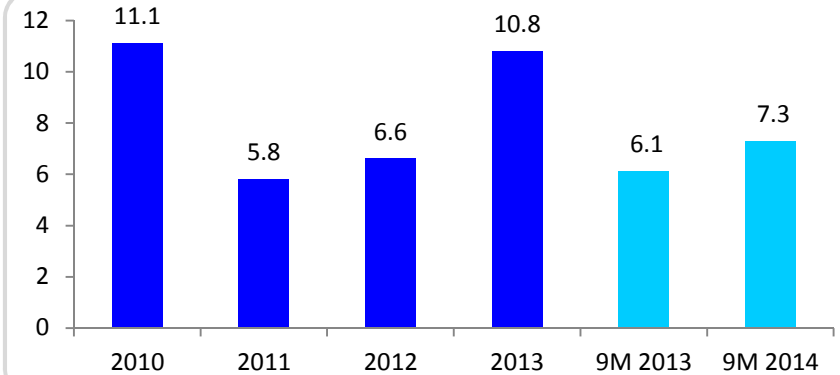
Financial Highlights



Revenue (in \$million)

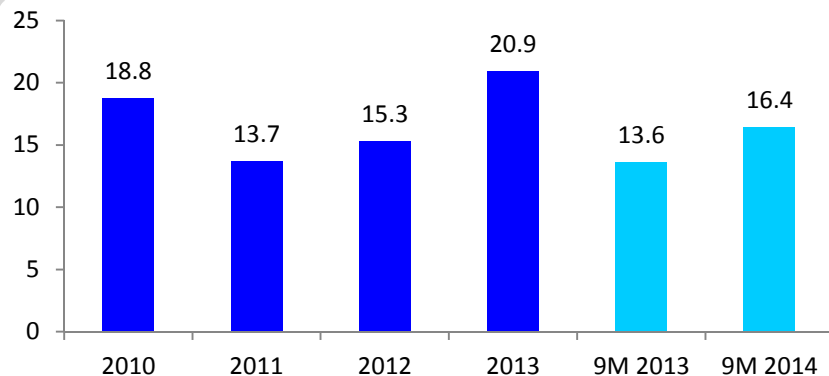


Adjusted Net Income (in \$million)

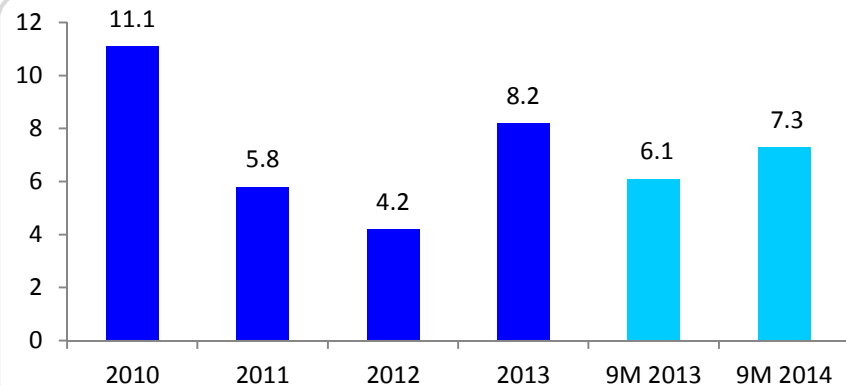


Note: Adjusted net income is a non-GAAP measurement which adds back impairment loss in the fourth quarter of 2013 and 2012 and warrant modification expense in June 2012; Adjusted EBITDA is also a non-GAAP measurement (see reconciliation tables in appendix)

Adjusted EBITDA (in \$million)



Net Income (in \$million)



Investment Highlights



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Contact Information



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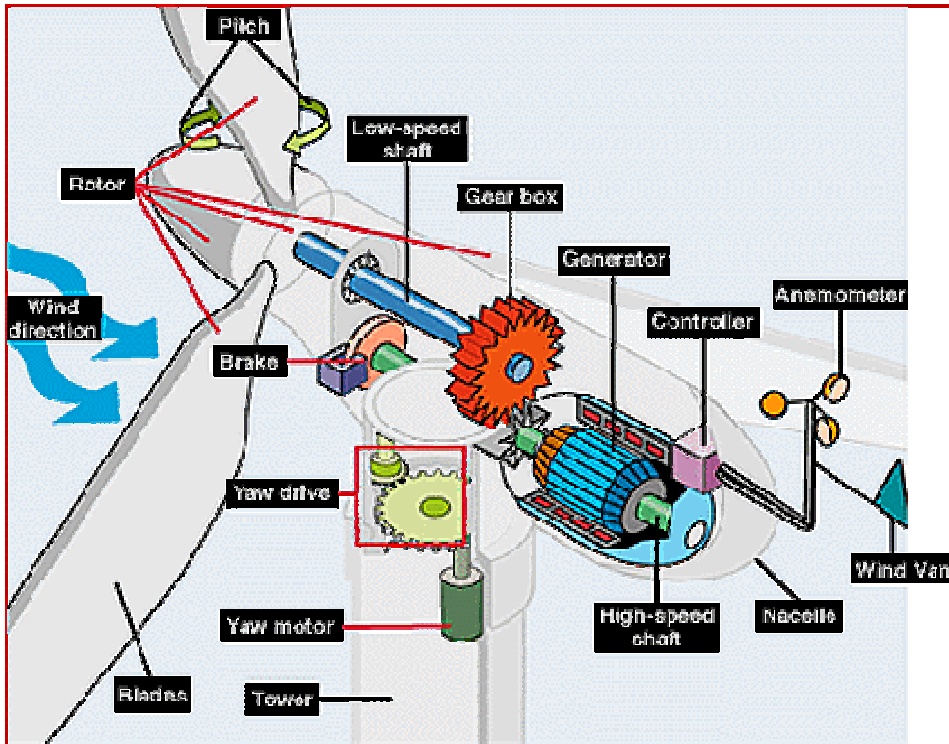
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Appendix I: Interior of Wind Turbine Unit



Source: U.S. Department of Energy

| % Cost Breakdown of A Windmill | |
|-----------------------------------|------------|
| Component | Percent |
| Blade | 19% |
| Electrical Control System | 16% |
| Gearbox | 15% |
| Tower (flanges) | 9% |
| Generator | 8% |
| Hub | 7% |
| Yaw System | 5% |
| Spare Parts | 5% |
| Nacelle | 4% |
| Main Shaft | 4% |
| Central Monitoring/Control System | 3% |
| General Assembly | 3% |
| Hydraulic System | 2% |

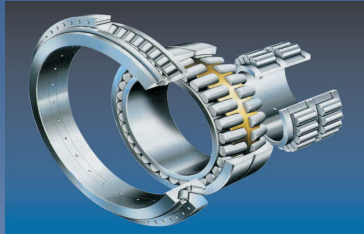
Source: Morgan Stanley Research

**CLNT supplies forged products for wind power components*

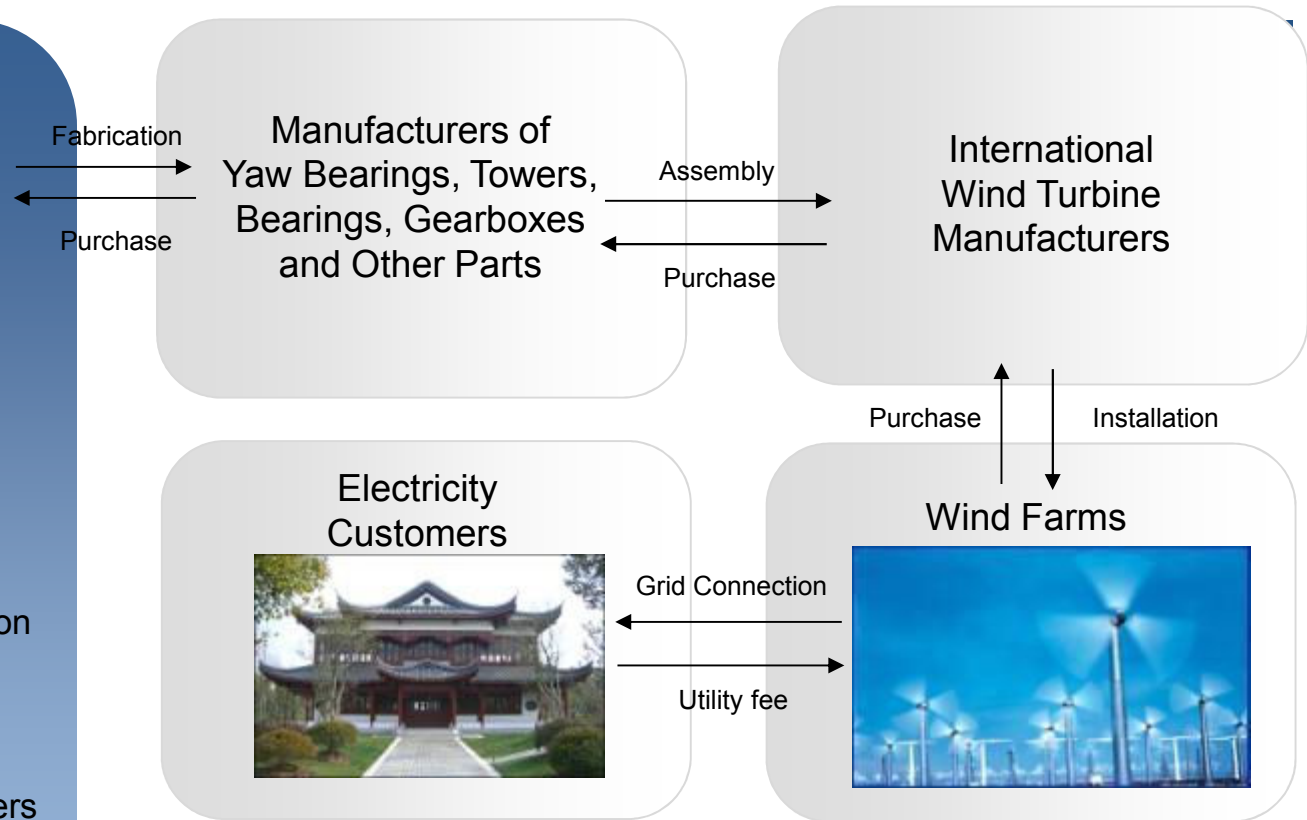
Appendix II: Wind Power Value Chain



Forged Steel Components

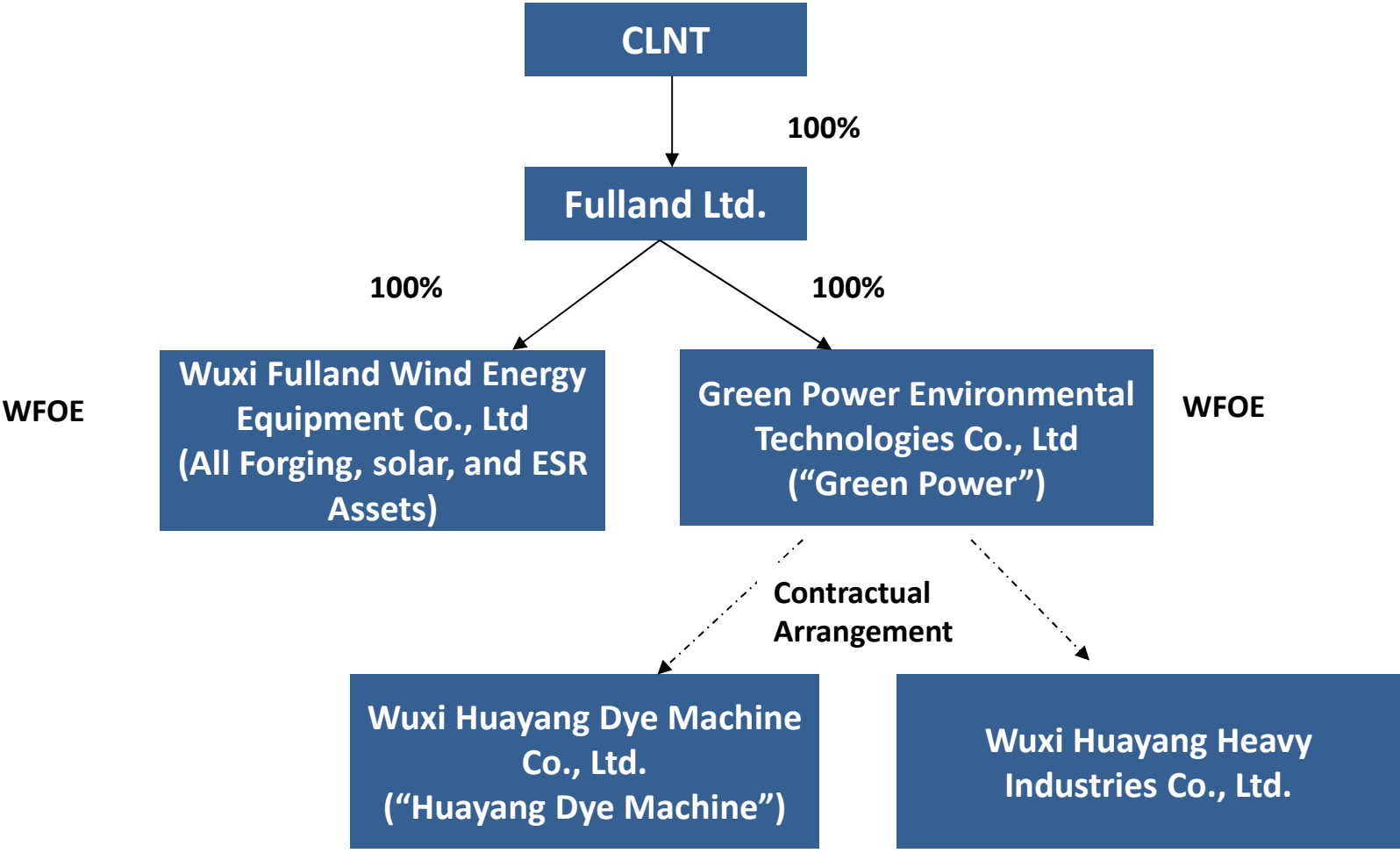


- Cleantech Solutions is a key supplier of precision forged components
- Wind turbines contain precision forged components
- Forged component manufacturing has high barriers to entry and among the highest profit margins of windmill components



End users of Cleantech Solutions' forged components include the most demanding international wind power players

Appendix III: Corporate Structure



Appendix IV: Non-GAAP EBITDA Reconciliation



Reconciliation of Net Income to Adjusted EBITDA

| | For the Nine Months Ended September 30, | | For the Years Ended Dec 31, | |
|-------------------------------|--|--------------|--------------------------------|--------------|
| | 2014 | 2013 | 2013 | 2012 |
| Net Income | \$7,314,003 | \$6,075,889 | \$8,185,577 | \$4,198,580 |
| Income Tax | 2,604,100 | 2,326,239 | 2,999,795 | 1,701,602 |
| Interest expense | 178,313 | 244,291 | 300,381 | 305,659 |
| Warrant modification expenses | - | - | - | 235,133 |
| Impairment loss | - | - | 2,573,256 | 2,206,253 |
| Depreciation and Amortization | 6,317,864 | 4,954,160 | 6,799,877 | 6,612,931 |
| EBITDA | \$16,414,280 | \$13,600,579 | \$20,858,886 | \$15,260,158 |

Appendix V: Non-GAAP Reconciliation



Reconciliation of Adjusted Operating Income, Net Income and EPS

| | For the Nine Months Ended September 30, | | For the Years Ended December 31, | |
|-----------------------------------|--|-------------|-------------------------------------|-------------|
| | 2014 | 2013 | 2013 | 2012 |
| Income from operations | \$9,979,376 | \$8,603,195 | \$11,393,000 | \$6,343,706 |
| Add: impairment loss | - | - | 2,573,256 | 2,206,253 |
| Adjusted income from operations | \$9,979,376 | \$8,603,195 | \$13,966,256 | \$8,549,959 |
| Net income | \$7,314,003 | \$6,075,889 | \$8,185,577 | \$4,198,580 |
| Add: impairment loss | - | - | 2,573,256 | 2,206,253 |
| Add: warrant modification expense | - | - | - | 235,133 |
| Adjusted net income | \$7,314,003 | \$6,075,889 | \$10,758,833 | \$6,639,966 |
| Weighted average shares-diluted | 3,666,543 | 3,112,148 | 3,210,791 | 2,649,043 |
| Adjusted diluted EPS | \$1.99 | \$1.95 | \$3.35 | \$2.51 |